



Knights of Columbus®
INSURANCE
YOUR SHIELD FOR LIFE®

SEMINAR: How to Keep Your Farm in the Family and Creating Liquidity for Retirement using Tax Benefits



*All readers are welcome to attend,
but must RSVP due to limited seating*

*Our Guarantees
Help Keep Your
Farm in the Family*

When: March 10th & 15th

8:30 - 10:30 am • 6:30 - 8:30 pm

Where: Ottawa K of C Hall

10759 Road H, Ottawa

See www.danturnwald.org for details

Topics Covered:

1. Do's and don'ts for transferring assets
2. Using tax benefits when transferring assets
3. Buy-sell agreements in partnerships and covering loans
4. Farm succession planning and estate preservation
5. Protecting assets from long term illness
6. Retirement planning: growing cash with solid guarantees as foundation
7. See real world number examples



Dan Turnwald

Your Host & Featured Speaker: "One of my goals is assisting farmers to help preserve their farms, help build peace in their family, with ethical decision-making. Dan Turnwald, Knights of Columbus Insurance & Financial Services, has 12 years experience, last 4 years being in the top 1% of the insurance industry, and committee chairman for a worldwide industry steering committee."