

# GROWING & PROTECTING ASSETS IN ALIGNMENT WITH OUR FAITH



## The Real Question Is

Why *wouldn't* a Catholic family use the Knights of Columbus for retirement savings and protection?

**1 of 50 largest insurers** in North America

**Founded by a priest** to unite and care for Catholic families

**1 of only 5 of over 1000 companies** in the industry with highest possible financial ratings

**Guarantees** which protect against market losses

**Local trusted agent** who has provided these services for families over 13 years

**All investments are screened** for our Catholic faith

Voted one of **"World's Most Ethical Companies"** by *Ethisphere*

## My Mission Is

**Develop**

I will develop the best road map for my client, knowing they are on target to reach their goals.

**Achieve, Build, Protect**

I will work with you and your family to achieve your financial protection, build your wealth, and protect your family when you are no longer able to take care of them.

The plan we develop is owned by you and managed by the Knights of Columbus.

## Seminars

<b>6, Nov</b>	9:30 -10:30am , 7-8pm	Glandorf, old school, room 15
<b>7, Nov</b>	7-8pm	Ottawa, SPPS, cafeteria
<b>8, Nov</b>	9:30 -10:30am , 7-8pm	Leipsic, St. Mary's, new parish center
<b>9, Nov</b>	9 - 10am, 7:15-8:15pm	Miller City, St. Nicholas Parish Center
<b>14, Nov</b>	8:45-9:45am , 7-8pm	Kalida, St. Michael's, basement
<b>15, Nov</b>	9-10am , 7-8pm	Ottoville, parish center, KofC room
<b>16, Nov</b>	5:30-6:30pm	Ft. Jennings, St. Joseph, Fellowship Hall

## Topics Discussed

Protecting assets, Tax-free growth, Minimizing taxes, Understanding the many uses of life insurance & figuring right amounts, Understanding SS Benefits, Legal questions for an attorney



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Member  
MDRT

**Life Insurance • Long-Term Care Insurance  
Retirement Annuities • Disability Insurance**

Protecting Catholic families since 1882

*"Dan is very appreciative of being able to already work with so many wonderful local families. Dan has conducted many seminars and spoken on national Catholic radio concerning the Knights of Columbus and financial issues in accordance with the Catholic faith."*

*- Chad Osterholt, NW Ohio General Agent*